Simplified Action

TYPICAL STEPS IN A SIMPLIFIED ACTION

Who	Does what	Rule and Form	When
Plaintiff	Files Statement of Claim	Rules <u>171</u> , <u>182</u> (<u>e</u>) and <u>294</u>	
		Form <u>171A</u>	
Plaintiff	Serves Statement of Claim	Rule <u>203(1)</u>	Within 60 days of issuance of Statement of Claim
Plaintiff	Files Proof of service	Rules <u>203(2)</u> and <u>204</u>	Within 30 days (in Canada), 40 days (in U.S.) and 60 days (elsewhere) from date of service of Statement of Claim
Defendant	Serves/Files Statement of Defence	Rules <u>171</u> , <u>204</u> and <u>294</u> Form <u>171B</u>	Within 30 days (in Canada), 40 days (in U.S.) and 60 days (elsewhere) of service of the Statement of Claim
Plaintiff	Serves/Files Reply	Rules <u>171</u> , <u>205</u> and <u>294</u> Form <u>171C</u>	Within 10 days after service of Statement of Defence
All parties	Serve List of documents	Rules <u>295</u> and <u>223</u>	Within 30 days after close of pleadings, as defined in Rule 202
	OR Affidavit of documents	Form <u>223</u>	
Any party	Serves Request to admit facts or documents on another party	Rule <u>255</u> Form <u>255</u>	After close of pleadings
Party served with Request to admit	Serves Response to the Request	Rule <u>256</u>	Within 20 days after service of request to
		Form <u>256</u>	admit
Any party	Written examination of an adverse party (maximum of 50 questions)	Rules <u>296</u> , <u>99</u> and <u>100</u>	After close of pleadings
All parties	Conduct settlement discussions	Rule <u>257</u>	Within 60 days after close of pleadings
Any party ready for Trial	Serves/Files Requisition for pre- trial conference and Memorandum	Rule <u>258</u>	After close of pleading
		Form <u>258</u>	
Court	Fixes Time/place for pre-trial conference	Rule <u>259</u>	Not more than 60 days following filing of the requisition

Who	Does what	Rule and Form	When
Each party other than Requisitioning party	Serves/Files Pre-trial Conference Memorandum	Rules <u>262</u> and <u>258</u>	Within 30 days after service of requisition
Court	Fixes date/place of trial	Rule <u>264</u>	At the pre-trial conference
All parties	Serve expert reports if any	Rule <u>299 (1.1)</u>	At least 60 days before trial
All parties	Serve rebuttal expert reports if any	Rule <u>299 (1.2)</u>	At least 30 days before trial
Plaintiff	Serves/Files Trial record	Rule <u>268</u>	Not later than 40 days before trial
Plaintiff	Serves/Files Affidavit(s) of evidence to be adduced at trial	Rule <u>299</u>	At least 20 days before trial
Defendant	Serves/Files Affidavit(s) of evidence to be adduced at trial	Rule <u>299</u>	At least 10 days before trial

IMPORTANT: All documents other than the Statement of Claim must be filed with proof of service.